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**FINANCIAL ADVISOR KIMBERLEE BOUSKA, CFP®, CRPC® NAMED TO
FORBES BEST-IN-STATE WEALTH ADVISOR LIST**

BEAVERTON, ORE. – MARCH 7, 2018 – Raymond James Financial Services, Inc. and Addison Avenue Investment Services, the investment services division of First Tech Federal Credit Union, are pleased to announce that financial advisor Kimberlee Bouska was named to the prestigious list that was revealed on February 16, 2018.

Bouska was selected to the “Best-In-State Wealth Advisor” list by *Forbes* and SHOOK Research. The list focused on over 2,000 top-performing advisors across the country who were nominated by their firms and then researched, interviewed and assigned a ranking within their respective states.

“Kimberlee’s work ethic is a testament to her commitment to her clients and her practice,” Addison Avenue Investment Services President and Investment Executive, Scott Jenner said. “She is someone who exemplifies the values we believe in and I am honored to have her on our team.”

The *Forbes* ranking of Best-In-State Wealth Advisors, developed by [SHOOK Research](#), is based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews and quantitative data.

As a CERTIFIED FINANCIAL PLANNNER™ professional, Bouska is held to a higher fiduciary standard of care and commitment to meeting the ever-changing needs of her clients. For more than 15 years, she has dedicated her career to guiding her clients on the most important savings plans of their lives.

“I am dedicated to educating my clients and working with them on their financial journey,” Bouska said. “It is heartwarming to be recognized for doing work I love.”

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About SHOOK Research: As America’s only wealth adviser research organization, SHOOK Research recognizes the most outstanding wealth advisers in the business. The firm’s host of quantitative and qualitative deep due-diligence measures includes telephone and in-person meetings. The firm shares its best practices research through conferences and speaking engagements. For more information see www.SHOOKresearch.com.

About Addison Avenue Investment Services

Addison Avenue Investment Services was initially launched in 1998 to serve the investment needs of Hewlett-Packard employees. The team at Addison Avenue Investment Services has helped make their credit union investment program the

largest in the nation* , with Raymond James Financial Advisors managing more than \$3.7 billion in assets for First Tech's 488,000 members. There are 31 advisors operating in 42 First Tech branches across eight states.

Kehrer Bielan Research & Consulting, 2016

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About First Tech Federal Credit Union

First Tech Federal Credit Union is a \$10.6+ billion financial institution headquartered in Mountain View, Calif. It is the nation's premier credit union serving the world's leading technology-oriented companies and their employees, including HP Inc., HPE, Microsoft, Agilent, Intel, Cisco, Amazon, Nike, CH2M, Intuit, Google and more. First Tech is recognized as the industry catalyst for delivering effortless banking experiences to its 488,000 members through its 42 branch locations, more than 5,400 CO-OP Shared Branch locations, and 30,000 CO-OP Network ATMs, online platforms, and 286,000 ATMs nationwide. First Tech offers a full range of financial services, including traditional banking, online banking, mortgages, financial planning, various consumer loans, and insurance services. For more information, visit <http://www.firsttechfed.com>.

The Forbes ranking of Best-In-State Wealth Advisors, developed by [SHOOK Research](#), is based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. Those advisors that are considered have a minimum of seven years of experience, and the algorithm weights factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients. Portfolio performance is not a criteria due to varying client objectives and lack of audited data. Out of 21,138 advisors nominated by their firms, 2,213 received the award. Neither Forbes nor SHOOK receives a fee in exchange for rankings. Raymond James is not affiliated with Forbes or Shook Research, LLC. This ranking is not indicative of advisor's future performance, is not an endorsement, and may not be representative of individual clients' experience. For more information see www.SHOOKresearch.com.

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