

FOR IMMEDIATE RELEASE

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**ADDISON AVENUE'S KRISTINA MEYERS
AWARDED CERTIFIED FINANCIAL PLANNER™ CERTIFICATION**

Fort Collins, CO. – JANUARY 18, 2017 – Addison Avenue Investment Services is pleased to announce that Kristina Meyers has been awarded the CERTIFIED FINANCIAL PLANNER™ certification by the CFP Board of Standards. Meyers has been a financial advisor with Raymond James Financial Services and Addison Avenue, the investment services division of First Tech Federal Credit Union, for more than 11 years.

The CFP® certification, is attained following a rigorous set of requirements that include the completion of graduate-level educational coursework, passing a challenging certification exam, documenting a minimum of three years of professional work experience in the financial planning process, and agreeing to adhere to a high standard of ethics and practice, as well as ongoing continuing education.

"This certification is considered by many to be the standard of excellence in our industry and took an enormous amount of time, dedication, and education to achieve," Addison Avenue Investment Services President and Investment Executive, Scott Jenner said. "We are proud of Kristina and congratulate her on this tremendous accomplishment."

Meyers started her career in 2005 as a financial advisor with Raymond James Financial Services, before joining Addison Avenue's Northern Colorado team the following year. As a successful advisor, Meyers mentors a junior advisor, runs a thriving self-storage business, and volunteers in her community, all while raising a family. She is a Cum Laude graduate of Regis University, and holds Bachelor of Science degrees in Finance and Business. She is currently pursuing her MBA in Finance and Accounting.

"Her work ethic and dedication to her clients' well-being is commendable," Jenner said. "We look forward to continuing to support Kristina in her flourishing career."

First Tech Federal Credit Union is located at 1011 Sunset Blvd, Rocklin, CA 95765 | 855.744.8585

CFP® and CERTIFIED FINANCIAL PLANNER™ are certification marks owned by the Certified Financial Planner Board of Standards, Inc. These marks are awarded to individuals who successfully complete the CFP® Board's initial and ongoing certification requirements.

About Addison Avenue Investment Services

Addison Avenue Investment Services is the recognized investment services program provided by the Financial Advisors located at First Tech Federal Credit Union. Initially launched in 1998 to serve the investment needs of Hewlett-Packard employees, the team at Addison Avenue Investment Services has helped make their credit union investment program the largest in the nation*, with Raymond James Financial Advisors managing \$3.1 billion in assets for First Tech's 425,000 members. There are more than 29 Raymond James Financial Advisors operating in 40 First Tech branches across eight states.

Financial Advisors offer securities through Raymond James Financial Services, Inc. Member [FINRA/SIPC](#) and securities are not insured by credit union insurance, the NCUA or any other government agency, are not deposits or obligations of the credit union, are not guaranteed by the credit union, and are subject to risks, including the possible loss of principal. Raymond James is not affiliated with First Tech Federal Credit Union or Addison Avenue Investment Services. Investment advisory services offered through Raymond James Financial Services Advisors, Inc. Raymond James is not affiliated with Kehrer Bielan Research & Consulting.

* Kehrer Bielan Research & Consulting, 2015

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About First Tech Federal Credit Union

First Tech Federal Credit Union is a \$9.4 billion institution headquartered in Mountain View, Calif. It is the nation's premier credit union serving the world's leading technology-oriented companies and their employees, including HP Inc., Hewlett Packard Enterprise, Microsoft, Agilent, Intel, Cisco, Amazon, Nike, CH2M, Intuit, Google and more. First Tech is recognized as the industry catalyst for delivering effortless banking experiences to its 425,000 members through its 40 branch locations, more than 5,000 CO-OP Branch locations, 30,000 CO-OP Network ATMs. First Tech offers a full range of banking services, including traditional banking, mortgage, financial planning and insurance services. For more information, visit firsttechfed.com.

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