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**ADDISON AVENUE'S SCOTT JENNER NAMED NATION'S
NO. 1 PROGRAM MANAGER BY *BANK INVESTMENT CONSULTANT MAGAZINE***

Rocklin, CALIF. – MAY 15, 2017 – Raymond James Financial Services, Inc. and Addison Avenue Investment Services, the investment services division of First Tech Federal Credit Union, are pleased to announce that the President of Addison Avenue Investment Services, Scott Jenner, has been selected as the No.1 Program Manager in the nation by *Bank Investment Consultant Magazine (BIC)*.

This recognition comes during one of the most challenging times facing banking and credit union program managers today, which is navigating through what may, or may not, become of the proposed fiduciary rule and its impact on Financial Advisors and their clients.

“We are working meticulously with our broker/dealer, Raymond James Financial Services, Inc., in determining the best course of action to make sure that regardless of how the proposed rule pans out, it is a positive for the program, our advisors, and most importantly, our clients,” said Jenner. “We are also listening very closely to our advisors and their clients in an effort to meet and/or exceed their expectations with regard to any changes that may come their way.”

The [Top 25 Program Managers](#) list was ranked based on a weighted average of multiple variables. * BIC is the dedicated resource for financial institution-based investment advisors and wealth managers and serves the needs of these professionals, bringing deep resources and an authoritative perspective.

Jenner has been at First Tech for more than 11 years. Under his leadership, the program has seen a 22% increase in Assets Under Management (AUM), and a 16% increase in gross production over the last three years.

“By truly listening to our advisors and their clients, we are creating a solid foundation built upon the highest levels of ethics and integrity – no matter what changes may come their way,” he said. “I firmly believe that this has been paramount to our success at Addison Avenue Investment Services and First Tech Federal Credit Union.”

*Factors in the BIC Top 25 Program Managers ranking are weighted on four variables and combined into a weighted average: 1) AUM; 2) number of full-time, series-7 advisors that the program manager personally oversees; 3) annual percentage growth in team production; and 4) average production per adviser. Neither Raymond James nor any of its Financial Advisors paid a fee in exchange for these awards/ratings. BIC is not affiliated with Raymond James. This ranking is not indicative of future investment performance, is not an endorsement, and may not be representative of individual client's experience.

About Addison Avenue Investment Services

Addison Avenue Investment Services is the recognized investment services program provided by the Financial Advisors of First Tech Federal Credit Union. Initially launched in 1998 to serve the investment needs of Hewlett-Packard employees, the team at Addison Avenue Investment Services has helped make their credit union investment program the largest in the nation,** with Financial Advisors managing \$3.1 billion in assets for First Tech's 425,000 members. There are more than 30 advisors operating in 40 First Tech branches across eight states.

Financial Advisors offer securities through Raymond James Financial Services, Inc. Member [FINRA/SIPC](#) and securities are not insured by credit union insurance, the NCUA or any other government agency, are not deposits or obligations of the credit union, are not guaranteed by the credit union, and are subject to risks, including the possible loss of principal. First Tech Federal Credit Union and Addison Avenue Investment Services are not registered broker/dealers and are independent of Raymond James Financial Services, Inc. Investment advisory services offered through Raymond James Financial Services Advisors, Inc. Raymond James is not affiliated with Kehrer Bielan Research & Consulting.

** Kehrer Bielan Research & Consulting, 2015

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About First Tech Federal Credit Union

First Tech Federal Credit Union is a \$10 billion institution headquartered in Mountain View, Calif. It is the nation's premier credit union serving the world's leading technology-oriented companies and their employees, including HP Inc., Hewlett Packard Enterprise, Microsoft, Agilent, Intel, Cisco, Amazon, Nike, CH2M, Intuit, Google and more. First Tech is recognized as the industry catalyst for delivering effortless banking experiences to its 425,000 members through its 40 branch locations, more than 5,000 Shared Branch locations and 30,000 CO-OP Network ATMs. First Tech offers a full range of banking services, including traditional banking, mortgage, financial planning and insurance services. For more information, visit firsttechfed.com.

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